

Welcome to ASCA's Clinical & Operational Benchmarking Survey Portal

Quick Start Guide

This document should answer most of your "how to" questions about using the survey and benchmarking platform.



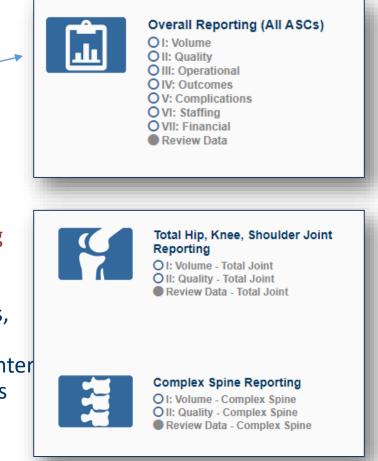
2020 Survey Updates

Home Page Updates

- Quarterly reporting sections have been consolidated into one Overall Reporting (All ASCs) section. Every ASC should complete these sections.
- These questions are the same as previous years with minor updates in 2020.

New Sections Added to support ASCs performing Total Hip, Knee and Shoulder Joint and Complex Spine Procedures

- If your ASC does not perform these procedures, simply SKIP THESE SECTIONS!
- If your ASC DOES perform these procedures, enter details for just these types of procedures in this section.





Getting Started

Overview

- This guide describes how to get started with your survey.
- View the following pages for illustrated descriptions of how to enter data, view results and download/run reports.

Logging in

- All users will access the benchmarking platform from ASCA's website, using your existing ASCA username and password.
- Login/Logout of the platform as often as desired, enter your data during the data entry period and "save" your responses on <u>each</u> page and never lose data.

Support

Once you have logged in, click on the *Support* link on the top right corner of the platform to access helpful documentation and ASCA support contact information. You can also email <u>asc@ascassociation.org</u> for support requests.



The online survey will open at the end of each quarter for data collection and reports are available as follows:

- Q1 data entry open April 1 April 30th Online access to results/reports available mid-May
- **Q2 data entry opens July 1 July 31st** Online access to results/reports available mid-August
- Q3 data entry opens October 1 October 31st Online access to results/reports available mid-November
- Q4 data entry opens January 1 January 31st Online access to results/reports available mid-February

Access to data entry and reports is automated and is based on eastern standard time.



- Log in directly from ASCA's website. http://www.ascassociation.org/ascabenchmarking
- Enter your existing ASCA User Name and Password.
- User is automatically logged in to the online survey platform with the appropriate access to one (or multiple) ASCs.
- Access the survey 24/7. Complete the survey in one session or multiple sessions.

ASCA Benchmarking

ASCA Benchmarking is ASCA's online clinical and operational benchmarking program that produces valuable data about your ASC that you can compare with national performance statistics on clinical outcomes, staff indicators, billing performance and much more.

The 2016 survey has been upgraded to include several new features, such as dynamic filtering capabilities, streamlined data entry and real-time results.

The data collection period for clinical and operational benchmarking for the first quarter (Q1) of 2016 will open on April 1 and close April 30.

Log into the portal via the link below:

Log In

Login Fequired

To access this page, please log in below.

All ASCA members already have an account and password. If you've never logged in before, your default password is your last name case sensitive). For example, Jane O'Connell would use "O'Connell" to login and not "oconnell."

| • | |
|----------------|----|
| login | |
| e-mail address | |
| | |
| password | |
| | |
| | Go |
| | |
| remember me | |

forgot your password?

Don't Have an Account?

All ASCA members have an account. If you've never logged in before, your default password is your last name (case sensitive).

Not in our database? Create an Account.

If you are not a member of the association, please create a Non-Member Guest Account.



| | | CA Clinica Ope | | | Clinical *Operational rking Survey |
|-------------|--|---|---|---|--|
| | ome to ASCA's Clin he Quick Start Guide here for Reporting Period | | I Benchmarking Survey! odates to the site and reporting. | (| Welcome to ASCA's Clinical & Operational Benchmarking Survey Portal |
| | First Quarter (Q1) – January 1 – March 31 | April 1 – April 30 | May 15 th | | |
| | Second Quarter (Q2) – April 1 – June 30 | July 1 – July 31 | August 15 th | | Quick Start Guide |
| | Third Quarter (Q3) – July 1 – September 30 | October 1 – October 31 | November 15 th | | This document should answer most of your "how to" questions about using the survey and benchmarking platform. |
| | Fourth Quarter (Q4) – October 1 – December 31 | January 1 – January 31 | February 15th | | |
| e upper rig | All opening and closin isit the Support page for addition with hand corner of the site and w upport team with any questions a | nal information and resource vill be accessible after closir | is (the link to the support page is located in g this window). | | |



Main Menu

Tab and menu navigation

- Enter Data is the tab used for answering all of the questions in the survey.
- Run Reports is the tab used for downloading dynamic reports containing statistical charts and graphs.

Questions

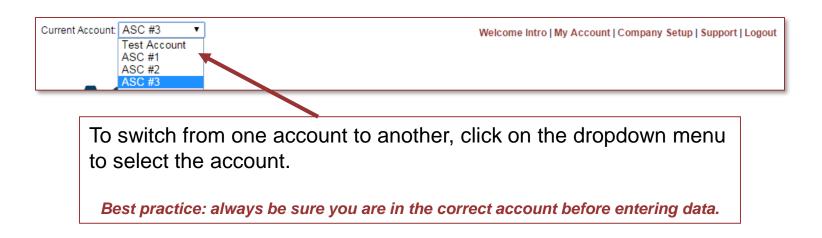
 Click on the gray question groups to begin entering your data.





Account Switching

If you will be entering data for more than one ASC account, you will see each account displayed in the dropdown at the top of the screen. This will allow you to easily switch between ASC accounts to enter data without having to log in and out.



If you don't see the account switching option and think you should have access to more than one ASC account, contact ASCA support at: asc@ascassociation.org



Main Menu

Annual Metrics – Profile Data is REQUIRED and will need to be entered and/or updated annually, but can be edited anytime during the calendar year, if necessary.

Quarterly Metrics -

Quarterly data will be entered/added each quarter and cannot be changed once the quarterly data collection period ends.

| | | Welcome Message My A | ccount Su |
|----------------|---|---|-------------|
| | | inical | |
| | Benchmarkir | ng Survey | |
| ter Data 👻 Rur | Welcome: ASCA Demo AS | SC: Full Access | Year: 20 |
| Enter Data Run | Reports | | |
| lf you are i | esponsible for reporting data for more than one ASC, b "Current Account" in the dropdown al Click the Download lcon (on right) for a copy of the | bove before you begin. | as the |
| Annual Metric | s | | 2019 |
| | | | |
| | ASC Profile (REQUIRED) | | |
| | | | |
| Quarterly Met | Profile and Demographics | | Q1 201 |
| Quarterly Met | Profile and Demographics rics Overall Reporting (All ASCs) | Total Hip, Knee, Shoulder Jo Reporting | |
| Quarterly Met | Profile and Demographics rics Verall Reporting (All ASCs) I: Volume II: Quality OII: Operational OII: Op | | |
| Quarterly Met | Profile and Demographics rics Overall Reporting (All ASCs) The Quality The Operational Overall Commes | Reporting | |
| Quarterly Met | Profile and Demographics Network Stating Verall Reporting (All ASCs) I: Volume II: Quality OII: Operational V: Complications V: Complications V: Staffing VII: Financial | Reporting L: Volume - Cotal Joint Review Data - Total Joint Review Data - Total Joint Complex Spine Reporting L: Volume - Complex Spine L: Volume - Complex Spine | |
| Quarterly Met | Profile and Demographics Network Stating Verall Reporting (All ASCs) I: Volume II: Quality OII: Operational V: Complications V: Complications V: Staffing VII: Financial | Reporting | Q1 2019 |
| Quarterly Met | Profile and Demographics Network Stating Verall Reporting (All ASCs) I: Volume II: Quality OII: Operational V: Complications V: Complications V: Staffing VII: Financial | Reporting L: Volume - Cotal Joint Review Data - Total Joint Review Data - Total Joint Complex Spine Reporting L: Volume - Complex Spine L: Volume - Complex Spine | |



Tracking your Progress

- Questions are carefully organized into sections and can be completed in any order.
- Status icons displayed next to each question subgroup indicating your progress.
 - Indicates all questions have been answered, no further action needed
 - Indicates no questions in this group have been answered
 - Indicates some questions have been answered
 - Indicates there are unanswered "required" questions
 - Indicates these are all "calculated" questions no data entry required (e.g., My Results

Summary).



Not all questions apply to every ASC, so it's ok to skip or leave question blank. Just answer all questions that do apply to your ASC to ensure accurate and meaningful reports.



Question Organization

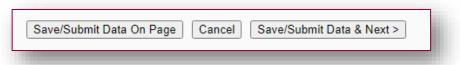
Questions are carefully organized into major categories.

- Each category has sub-categories called question groups.
- Select any gray question group to get started.



Categories and questions can be selected and answered in any order.

 Inside a question group, use "Save/Submit Data On Page" to save your responses on the page. Use "Save/Submit Data & Next" to save the data on the page and continue to the next section.



No final submit action is needed. Saving answers at the bottom of every page submits your data.



Entering Your Data

- Help Text and instructions are collapsible and can be opened (or hidden) by simply clicking on the
 - Help Text:

**this feature is supposed in Google Chrome and Firefox browsers.*

- As you answer the questions in your survey, the data entry box turns GREEN indicating that new data has been provided and must be saved by clicking the Save This Page button on the bottom of every page.
- When a user clicks the Save button several "actions occur behind the scenes." Entries are updated, calculations are performed (or updated) and fields are formatted with commas and/or decimal places (if appropriate).

- Number of admissions that experience a fall within the ASC
 Help Text:
- >> 1. Number of admissions that experience a fall within the ASC

Help Text:

A fall is defined as sudden, uncontrolled, unintentional, downward displacement of the body to the ground or other object, excluding falls resulting from violent blows or other purposeful actions.

PART 1: QUALITY MEASURES REPORTED TO MEDICARE

In this section, provide data for quality measures reported to Medicare for ALL PATIENTS and not just Medicare patients. Several of these measures will be compared against the total cases you provided in the Volume Section of this survey.

For definition purposes, the term "admissions" is defined as completion of registration after physical entry into the facility.

- Number of admissions that experience a fall within the ASC A fall is defined as sudden, uncontrolled, uninterload, downward displacement of the body to the ground or other object, excluding falls resulting from violent blows or other purposeful actions.
 Number of admissions that experience a burn prior to discharge
- A number of admissions that experience a burn prior to discharge from the ASC A burn is defined as unintended tissue injury caused by any of the six

recognized mechanisms: scalds, contact, fire, chemical, electrical or radiation (e.g., warming devices, prep solutions, electrosurgical unit or laser).





"Review Data" Tabs

- Once you've entered your quarterly data, be sure to review the "Review Data" tab in each section.
 - On these tabs, you can view your ASC's calculated results based on the data you entered in that section for key performance measures:



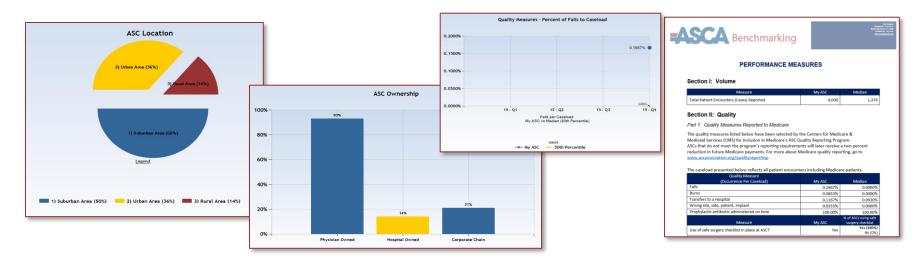
• These measures display the calculations used as well as provide insight into how the measurement would be used to benchmark your ASC's overall performance.



Run Reports Tab

The next section of the guide outlines important information regarding the dynamic comparison, filtering and reporting features of the survey platform.

Access to aggregate comparisons and benchmarking reports is available after the data collection period has ended and results are released.





Filters

Filters have been specified to allow you to drill down in the data.

- Select any filter or combination of filters to compare yourself to a subset of data. This
 filtering feature allows you to run reports that compare your ASC's performance to all
 ASCs (unfiltered) or to other ASCs like yours, based on total encounters, similar size,
 specialty, demographics, etc. (by selecting a combination of filters).
- If your filter selection returns too few accounts, you will see this informational message:

Your filter settings are not currently active, because not enough accounts match the selection. Results are currently displayed without filter settings.

Anonymity

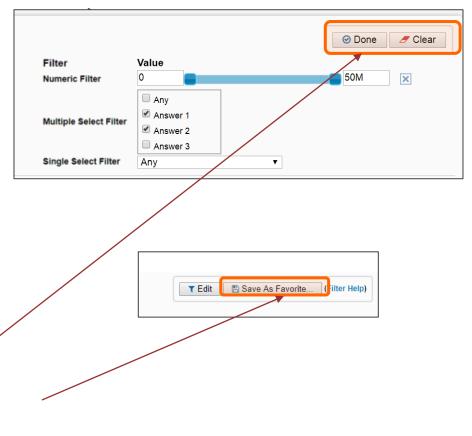
- By limiting the minimum number of accounts returned, it is impossible for account identity to be determined and anonymity of data is always protected.
- If your filters do not return enough accounts, simply change your filter settings by:
 - Widening the range of a numeric filter
 - Turning off a filter by clicking on the X
 - Selecting a different filter option/combination of filter options



Using Filters

- Click Edit to activate the filters.
 - Numeric filters: Click Add to activate sliders. Use slide bar to set a numeric range by moving the blue squares or enter a number in boxes.
 - Multi-select filters (if available): Check the items you wish to include.
 - **Single-select filters (if available)**: Choose from the drop down menus.
- Watch the filter message change as you select filters. A red warning message will display when you have filtered too far to return results.
- If your filters do not return enough responses, change your filter settings by:
 - Widening the range of a numeric filter.
 - Turning off a numeric filter by clicking the X.
 - Returning a multiple choice filter to Any.
 - Click Clear to start over and select different filter options.
- When you have the filter settings you desire, click **Done** to close the filter area.
- Once you have found a filter setting that works for you, save it as a filter favorite to easily use again.



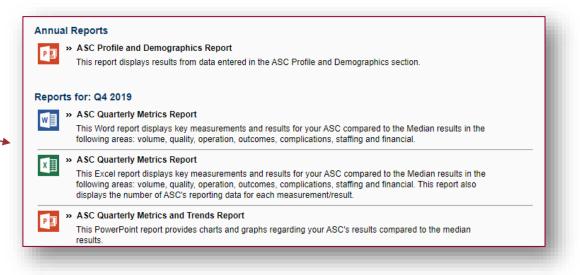




Reports Click the *Run Reports* tab from the Main Menu

 Choose from a list of downloadable PowerPoint reports that contain dynamically generated benchmarking charts by quarter.

Dynamic Benchmarking Reports can be quickly downloaded, saved to your computer and used to prepare for meetings, capture historical snapshots and share with others.



Annual Reports are always available; Reports by quarter will only display for download if quarterly reporting is open for the selected quarter.



Sample Report Pages

(note that all data displayed is sample data and not reflective of actual survey results)

| ASCA Benchmarking | Benchmarking | Renchmarking | Benchmarking |
|--|--------------------|--------------------|-------------------|
| AS: Photo and Consequences Report to a 100 to anota the second se | | | |
| | 2 | 3 | 4 |
| Benchmarking | EASCA Benchmarking | EASCA Benchmarking | ASCA Benchmarking |
| | | | |
| | 6 | 7 | 8 |
| Benchmarking | Constraints | | |

Sample Power Point Report

| TOTAL PATIENT ENCOUNTERS | | | | |
|--------------------------|--------|--------|--|--|
| Measure | My ASC | Median | | |

5,000

1,225

| PERE | ORMA | NCEN | SURE | 9 |
|------|------|------|------|---|

Section A: Quality

Part 1: Quality Measures Reported to Medicare

Total Patient Encounters (Cases) Reported

The quality measures listed below have been selected by the Centers for Medicare & Medicard Services (CMS) for inclusion in Medicare's ASC Quality Reporting Program. ASCs that do not meet the program's reporting requirements will later receive a two percent reduction in future Medicare payments. For more about Medicare quality reporting, go to www.ascassociation.org/qualityreporting.

The caseload presented below reflects all patient encounters including Medicare patients.

| Quality Measure (Occurrence Per Caseload) | My ASC | Median |
|--|---------|---|
| Falls | 0.2000% | 0.0000% |
| Burns | 0.1000% | 0.0000% |
| Transfers to a Hospital | 0.1400% | 0.0434% |
| Wrong site, side, patient, implant | 0.0400% | 0.0000% |
| Prophylactic antibiotic administered on time | 100.00% | 100.00% |
| Measure | My ASC | S of ASCs using safe surgery checklist |
| Use of safe surgery checklist in place at ASC? | Yes | Yes (100%) No (0%) |

Sample Word Report



